

Launch Financial Planning, LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Launch Financial Planning, LLC advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	First \$1 Million	1.25%	Quarterly/Advance	Portfolio management for individuals and small Businesses; Portfolio management for businesses or institutional clients
	Next \$1.5 Million	1.00%		
	Next \$2.5 Million	0.80%		
	Next \$5 Million	0.70%		
	Balance	0.50%		
Hourly Fee	\$275		50% of Estimated Amount Balance Upon Completion of Service	Financial Planning
Subscription Fee	\$0		n/a	n/a
Fixed Fee	\$0		n/a	n/a
Commissions to the Adviser	\$0		n/a	n/a
Performance-based Fee	\$0		n/a	n/a
Other – Assets Under Consultation	First \$1 Million	0.90%	Quarterly/Advance	Pension Consulting Services
	Next \$2 Million	0.70%		
	Next \$2 Million	0.50%		
	Next \$15 Million	0.35%		
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager	\$0		n/a	n/a
Robo-Adviser Fee	\$0		n/a	n/a
Talk with Launch Financial Planning about fees and costs applicable to you				

For Additional Discussion with Launch Financial Planning		
Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Schwab Institutional
Commissions	Yes	Schwab Institutional
Custodian Fees	Yes	Schwab Institutional
Mark-ups	Yes	Schwab Institutional
Mutual Fund/ETF Fees and Expenses	Yes	Various Mutual Fund Companies

Effective 9.05.2023